

Richard Gwizdala & Thomas Schock  
of  
GWIZDALA & ASSOCIATES, INC.

CORDIALLY INVITE YOU TO ATTEND

## ***FUN & FINANCE ~***

*AN EDUTAINMENT EVENT*

*Featuring guest speaker*

***Bill Montgomery, Regional VP***  
*John Hancock Company*

*Addressing:*

*Retirement Planning Risks*

*And guest speaker*

***Samantha Barron, Principal***  
*Roam About Travel*

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**Location:** Hilton Garden Inn  
1050 Gramsie Rd  
I-694 & Lexington Avenue (NE Quadrant)  
Shoreview, MN 55126

**Date:** Tuesday, September 14th

**Time:** 5:30 – 7:30pm

**Purpose:** An educational and entertainment experience.  
Beverages & Hors d' oeuvres will be served.

Please RSVP by: Thursday, September 9th to Mandy at 651-772-2202 or [mandy@tenforty.com](mailto:mandy@tenforty.com)

***Spouses and guests also welcome.***

Richard A. Gwizdala\*+, Registered Representative, Thomas C. Schock\*, Registered Representative, CFP<sup>(R)</sup>  
\*Securities offered through H.D. Vest Investment Services<sup>SM</sup>, Member SIPC, +Advisory Services offered through H.D. Vest Advisory Services<sup>SM</sup>, Non-bank  
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**Investment Products: • Not FDIC Insured • No Bank Guarantee • May Lose Value**

Gwizdala & Associates, Inc. • Tax Consultants & Financial Representatives  
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